

**ITEM 1: COVER PAGE FOR PART 2B OF FORM ADV:  
BROCHURE SUPPLEMENT  
FEBRUARY 2017**

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**SHEILA ODNERT**

**TORTUGA WEALTH MANAGEMENT  
183 Del Medio Ave #214  
Mountain View, CA 94040  
P: (877) 990-0088**

**FIRM CONTACT:  
ANGELA PARK SHELDON,  
CHIEF COMPLIANCE OFFICER**

**FIRM WEBSITE ADDRESS:  
[WWW.TORTUGAWEALTH.COM](http://WWW.TORTUGAWEALTH.COM)**

This brochure supplement provides information about Sheila Odnert that supplements our Form ADV Part 2A brochure. You should have received a copy of that brochure. Please contact Angela Park Sheldon, Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement.

Additional information about Sheila Odnert is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching CRD# 1011792.

## **ITEM 2. EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

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### **Sheila Odnert**

**Year of Birth:** 1938

### **Business Experience**

- 2015 – Present, Tortuga Wealth Management, Inc., Investment Advisor Representative
- 2013 – Present, LPL Financial, Registered Representative
- 2009 – 2013, Securities Service Network, Registered Representative
- 2005 – 2009, SagePoint Securities, Registered Representative
- 1992 – 2005, SunAmerica Securities, Inc., Registered Representative

### **Educational Background**

- 1963 – University of Michigan, Masters in Teaching Secondary Science
- 1961 – Wayne State University, Bachelors of Science in Biology

### **Exams, Licenses & Other Professional Designations:**

- Series 7 – 1982
- Series 24 – 1984
- Series 63 – 1984
- Series 65 – 1998
- Washington Insurance – 2013
- Nevada Insurance – 2012
- Florida Insurance – 2014
- Colorado Insurance – 2014
- Arizona Insurance – 2013
- California Insurance – 2013
- Certified Estate Planner – 2000

## **ITEM 3. DISCIPLINARY INFORMATION**

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There are no legal or disciplinary events that are material to your evaluation of Ms. Odnert.

## **ITEM 4. OTHER BUSINESS ACTIVITIES**

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Ms. Odnert is a licensed insurance agent through various insurance companies. In such a capacity, she may offer insurance products and receive normal and customary commissions as a result of such a purchase. This presents a conflict of interest to the extent that she may recommend the purchase of an insurance product which results in a commission being paid to her as an insurance agent. Ms. Odnert spends approximately 50% of her time on this outside activity. Clients are under no obligation to act upon any recommendations of Ms. Odnert or effect any transactions through Ms. Odnert if they decide to follow her recommendations.

Sheila Odnert is a Registered Representative with LPL Financial. In such a capacity, she may offer securities and receive normal and customary commissions as a result of securities transactions. This presents a conflict of interest to the extent that she recommends that a client invest in a security

which results in a commission being paid to her. Clients are under no obligation to act upon any recommendations of Ms. Odnert or effect any transactions through Ms. Odnert if they decide to follow her recommendations.

Sheila Odnert does not participate in any additional outside business that is considered substantial to disclose.

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#### **ITEM 5. ADDITIONAL COMPENSATION**

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We have nothing to disclose in this regard.

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#### **ITEM 6. SUPERVISION**

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Angela Park Sheldon, Vice President and Chief Compliance Officer, supervises and monitors Ms. Odnert's activities on a regular basis to ensure compliance with our firm's code of ethics. Please contact Ms. Sheldon if you have any questions about Ms. Odnert's brochure supplement at 310-906-0517.

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#### **ITEM 7. REQUIREMENTS FOR STATE-REGISTERED ADVISERS**

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In addition to Item 3 of this ADV Part 2B Brochure, Ms. Odnert has not been involved in any arbitration claim, civil, self-regulatory organization, or administrative proceeding, or filed bankruptcy. Ms. Odnert does not have any material disciplinary events to disclose.